Medicaid Data Aggregation & Access Program (MDAAP)

Program Track 1 Webinar

January 4, 2024

VERMONT

Medicaid Data Aggregation
& Access Program (MDAAP)

Agenda

- ▶ MDAAP and VHIE Introduction
- ▶ Eligibility
- ▶ Overview of Program Tracks
- ▶ Program Track 1 and Associated Milestones
- ▶ Program Track 1 Documentation Requirements
- ▶ Program Support
- ▶ Recap/Next Steps
- ▶ Questions

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What is MDAAP?

▶ An incentive-based program to support Medicaid providers in implementing and using health information technology (HIT) to connect to the Vermont Health Information Exchange (VHIE)

▶ Program focuses on mental health providers, substance use disorder (SUD) treatment providers, and long-term services and supports providers for the following reasons:

  ▶ They disproportionately serve populations experiencing health disparities.

  ▶ They were ineligible for federal EHR incentive programs.

  ▶ They may lack electronic data collection, use, and analytic capabilities, hindering participation in Medicaid-driven value-based payment models and integrated care models.

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What is the VHIE?

- The Vermont Health Information Exchange (VHIE) is a secure, statewide data network that gives health care organizations in Vermont the ability to electronically exchange and access their patients' health information to improve the quality, safety, and cost of patient care.

  - As patients are seen by participating providers that document care and services in electronic health records (EHR) systems, data from these encounters are electronically sent to the VHIE.

  - The goal is to aggregate patient health data to create a more complete chronological health record for each Vermonter, with access granted to authorized providers of care.

  - The VHIE is managed by Vermont IT Leaders (VITL), a nonprofit organization legislatively designated to operate the VHIE.

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Who is Eligible for MDAAP?

- Active Medicaid providers licensed in Vermont to provide mental health, substance user disorder (SUD) treatment, or long-term services and supports (LTSS) home and community-based services.

  - Individual providers who received incentive funds under the HITECH Medicaid Promoting Interoperability Program do <u>not</u> qualify for MDAAP, though the organization they work for may still qualify.

- Must meet certain Medicaid patient volume requirements

  - Participation is either as a solo provider of a practice (individual) or as a provider group practice or facility.

- The following slides list the eligible provider type and specialty codes as registered in the Vermont Medicaid Management Information System (MMIS)

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Who is Eligible – Provider/Specialty Types

Provider Type Code	Provider Type Code Description	Provider Specialty (Provider Specialty Code)
010	Home Health Agency	Non-Profit (S20)
017	PT-OT-SLP	Physical Therapy (065), Occupational Therapy (067), Speech Pathologist (S30)
019	MSTR LVL PSYCH, LCMHC, LICSW, LPC, LMFT	Independently Billing Psychologist (062), Addiction Medicine (079), Licensed Psychologist/Social Worker (080), Licensed Clinical Mental Health Counselor (S70), Marriage Family Therapist (S71)
030	Psychologist – Doctorate	Independently Billing Psychologist (062), Clinical Psychologist/PhD (S72)
035	Audiologist	Independently Billing Audiologist (064)
037	State Designated MH Clinic	Community Behavioral Health (S12)
038	State Designated Intellectual Disability Clinic	State Defined Intellectual Disability Services (S13)
039	State Defined Children & Family Waiver Clinic	State Defined Community Behavioral Health Services (S25)
042	State Defined Independent Aging & Living Waiver	State Defined Community Behavioral Health Services (S25)

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Who is Eligible – Provider/Specialty Types

Provider Type Code	Provider Type Code Description	Provider Specialty (Provider Specialty Code)
T04	Personal Care Services	Personal Care Services (S21)
T07	Licensed Nurse	RN (S22), State Defined DME Nursing – High Tech (S28)
T14	State Defined Residential Care Waiver	State Defined Community Behavioral Health Services (S25)
T15	Waiver Case Manager – Aging & Adult	State Defined Community Behavioral Health Services (S25)
T16	State Defined Targeted Case Management	Case Management (S26)
T17	State Defined Individual Case Manager	Case Management (S26)
T19	State Defined Vocational Rehab Agency	State Defined Community Behavioral Health Services (S25)
T20	DCF State Defined Designated Case Management	Case Management (S26)
T21	State Designated Childrens Medical Services	Public Health Agency (060)
T23	State Defined Non-Medical Residential Facility	Residential Treatment Services (061), Rehabilitation (S04), Case Management (S26)
T25	State Defined ADAP Facility	Substance Abuse Treatment Services (S18)

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Who is Eligible – Provider/Specialty Types

Provider Type Code	Provider Type Code Description	Provider Specialty (Provider Specialty Code)
T26	State Defined Adult Day Facility	Rehabilitation (S04)
T27	State Defined Department of Education	Public Health Agency (060)
T34	State Defined Case Rate Agency	State Defined Case Rate Services (S31)
T36	Independently Billing High Tech Nurses	RN (S22), LPN (S23)
T38	Licensed Alcohol Drug Counselor	Addiction Medicine (079)
T41	Licensed Physical Therapy Assistant	Physical Therapy (065)
T44	Nutritional Educators	Diabetic Counselors (098), Registered Dieticians (S38)
T46	Behavioral Analyst	Board Certified Behavioral Analyst (S50), Board Certified Assistant Behavioral Analyst (S51)
T47	Family Supportive Housing	Family Supportive Housing (S53)

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Medicaid Patient Volume Requirement

▶ Participants must have a Medicaid patient volume of at least **20%** using patient encounter data.

  ▶ May select any representative, continuous 90-day period in the prior calendar year or in the 12 months prior to provider attestation

▶ Information defining a Medicaid encounter is available on the MDAAP website

▶ MPV Formula: (Medicaid encounters ÷ All encounters) x 0.9763

  ▶ Multiply MPV by 100 to convert to a percentage

    ▶ Example: (121 ÷ 353) x 0.9763 = 0.335 x 100 = 33.5%

  ▶ MPV formula includes an administrative State Adjustment Factor of 0.9763 for all participants

  ▶ A MPV template is provided on the MDAAP website

    ▶ https://healthdata.vermont.gov/mdaap/medicaid-patient-volume-requirements

  ▶ MPV of at least 19.5% will be rounded up to 20%

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Medicaid Patient Volume Requirement

▶ Providers will attest to achievement of program milestones as either a solo provider of a practice (individual) or a group practice or facility (group).

▶ Solo practice providers will use an individual Medicaid patient volume calculation. Group practices and facilities will attest as a group and use a group Medicaid patient volume calculation.

▶ In either situation, MDAAP incentives will be issued based on the payment information on file in MMIS for the Medicaid provider ID on the approved MDAAP application.

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Program Tracks

- EHR System Adoption & Connectivity to the VHIE
  - **Track 1**: Implement certified electronic health record technology (CEHRT) and connect to the VHIE
  - **Track 2**: Implement an approved EHR Lite solution and connect to the VHIE
- Electronic Connection to the VHIE
  - **Track 3**: Connect to the VHIE with an existing CEHRT solution
  - **Track 4**: Connect to the VHIE with an existing EHR Lite solution
- VITLAccess Account(s)
  - **Track 5**: Establish and Use VITLAccess Account(s)

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Program Track Milestones

▶ Each program track contains milestones with associated incentive payments tied to achievement.

▶ After completing each milestone, participating providers will submit attestation documentation that must be approved prior to receiving the associated milestone incentive payment.

▶ The MDAAP website provides guidance on specific documentation needed for each milestone attestation.

  ▶ https://healthdata.vermont.gov/mdaap/milestone-attestation-documentation-requirements

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Program Track 1

Track 1: Implement Certified EHR Technology (CEHRT)			
Milestones	**Incentive Payments**		
	1 license	**2-9 licenses**	**10+ licenses**
Signed Participation Agreement to implement CEHRT	$2,000	$2,000	$2,000
Signed Scope of Services Agreement to implement CEHRT	$2,000	$2,000	$2,000
New CEHRT technology purchase (2015 Cures Edition)	$23,000	$38,000	$49,000
New CEHRT Go-Live	$4,000	$4,000	$4,000
Conduct or review a security risk analysis	$4,000	$4,000	$4,000
Completed VITL Access credentialing, training, and usage	$500	$1,000	$2,000
Vendor contract for ADT interface	$10,000	$10,000	$10,000
Vendor contract for CCD interface	$16,000	$16,000	$16,000
Go-live achieved & sending production encounter data (ADT) to the VHIE	$4,000	$4,000	$4,000
Go-live achieved and sending production clinical data (CCD) to the VHIE	$4,000	$4,000	$4,000
Total	**$69,500**	**$85,000**	**$97,000**

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Application and Agreement Process

Milestone 1: Signed Participation Agreement to implement CEHRT

Milestone 2: Signed Scope of Services Agreement to implement CEHRT

▶ First Step: Request an application through the MDAAP website: https://healthdata.vermont.gov/mdaap/apply-mdaapcontact-us

▶ After receiving your request, the MDAAP team will email you an application along with instructions on how to submit the completed application and Medicaid Patient Volume template via secure email.

▶ Upon receipt of your completed application and verification of eligibility, the MDAAP Subject Matter Expert (SME) team will contact you and assist in completion of the Participation Agreement and Scope of Services Agreement.

  ▶ Participation Agreement: Formal agreement to participate in MDAAP

  ▶ Scope of Services Agreement: Describes the services and supports to be provided to assist your organization in achieving the milestones in your selected program track.

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Technology and Interface Purchases

Milestone 3: New CEHRT Technology Purchase

Milestone 7: Vendor Contract for ADT Interface

Milestone 8: Vendor Contract for CCD Interface

- All three milestones are met through executed vendor agreement(s):
  - Purchase agreement for your CEHRT solution; Admission, Discharge, Transfer (ADT) interface; and Continuity of Care Document (CCD) interface
  - Interfaces may be included as bundled services in a master agreement for your CEHRT solution, or they may be included in a separate scope of work (SOW) document.

- MDAAP SME team can provide guidance on procuring your CEHRT system and required interfaces
  - Request for Proposal (RFP) development assistance
  - A rolodex of EHR solutions capable of meeting program requirements, including commonly used EHR vendors based on organization/provider type
  - Review of proposed vendor agreements for key contractual components

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EHR Go-Live and SRA

Milestone 4: New CEHRT Go-Live

Milestone 5: Conduct or Review a Security Risk Analysis

▶ Documentation of new EHR system "go-live"

  ▶ The date on which the provider/organization began using the new system as the official medical record to document ongoing patient/client services.

▶ Security Risk Analysis

  ▶ Purpose: Assess the potential risks and vulnerabilities to the confidentiality, availability, and integrity of all ePHI that an organization creates, receives, maintains, or transmits.

  ▶ The Office for Civil Rights (OCR) oversees guidance on the provisions in the HIPAA Security Rule. (45 C.F.R. §§ 164.302 – 318.)

  ▶ VITL will provide an SRA template and related consulting services as part of program support

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VITLAccess and VHIE Connectivity

Milestone 6: Completed VITLAccess credentialing, training, and usage

Milestone 9: ADT interface go-live

Milestone 10: CCD interface go-live

- The Scope of Services Agreement will describe the resources from VITL necessary to achieve these milestones.
  - VITLAccess: The web-based clinical portal that enables authorized users to view patient data submitted to the Vermont Health Information Exchange from participating health care organizations
    - VITL will provide credentialing and training for identified authorized users
  - ADT and CCD interface activation
    - Interface assistance encompasses connectivity, testing, and validation of test data interfaces between VITL and EHR vendor resources.
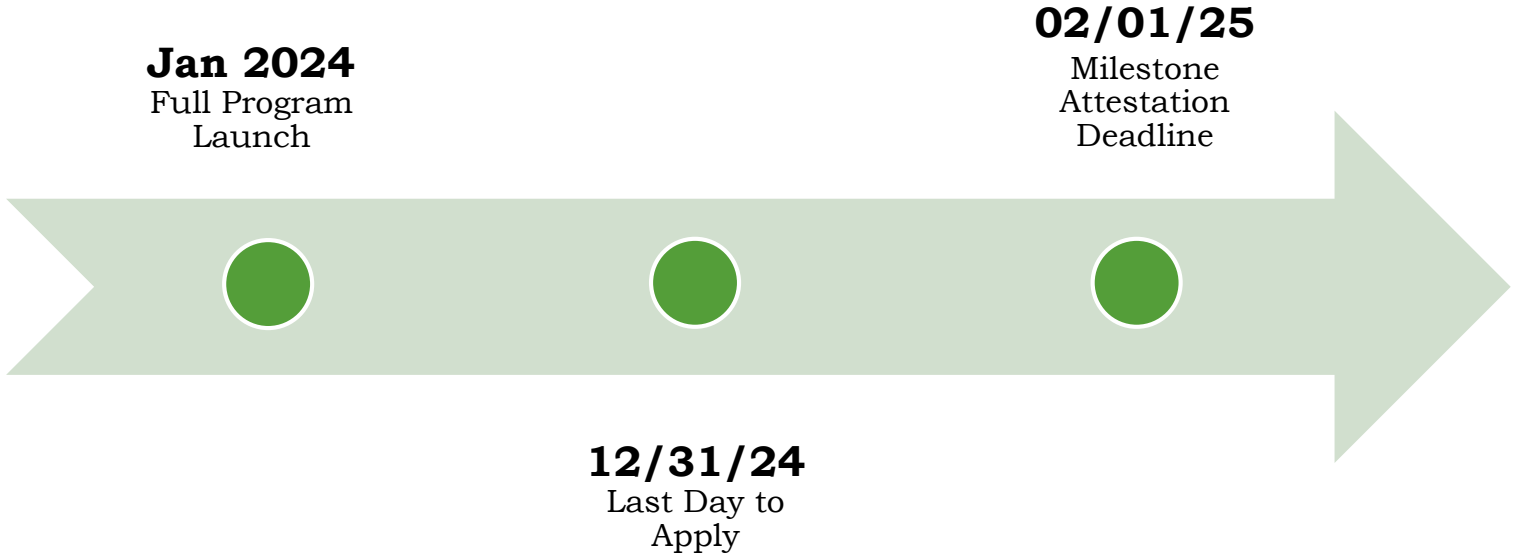   - Go-live is achieved when production data from your EHR starts flowing to the VHIE

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Track 1 Milestone Documentation

Milestone	Documentation for Attestation/Retention
Eligibility Requirement for All Tracks	Medicaid Patient Volume data
Participation Agreement to Implement CEHRT	Copy of signed Participation Agreement
Scope of Services Agreement to Implement CEHRT	Copy of signed Scope of Services Agreement
New CEHRT Technology Purchase	Copy of executed vendor agreement (10/1/22 or after) that contains the vendor's 2015 Cures Edition certification ID and the number of licensed users for the system.
New CEHRT Go-Live	SME Team attestation in the form of a go-live checklist signed by the assigned MDAAP SME Team support resource.
Conduct/Review a Security Risk Analysis	Copy of completed SRA template that was completed within the 12 months preceding milestone attestation. A complete SRA will include an asset inventory, evidence that the SRA addressed encryption/security of data, and a final report that identifies risks, deficiencies, and a corrective action plan (CAP).
Completed VITLAccess Credentialing, Training, and Usage	Executed VHIE Services Agreement with VITL as well as verification by VITL of active user account(s), user access privileges, and evidence showing the provider has used VITL access for at least one client on or after 10/1/22.

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Track 1 Milestone Documentation (cont.)

Milestone	Documentation for Attestation/Retention
Vendor Contract for ADT Interface	Executed copy of the EHR vendor statement of work (SOW), dated on or after 10/1/22, which must spell out the specific interface(s) in scope; and executed VHIE Services Agreement with VITL
Vendor Contract for CCD Interface	Executed copy of the EHR vendor statement of work (SOW), dated on or after 10/1/22, which must spell out the specific interface(s) in scope; and executed VHIE Services Agreement with VITL
Go-Live Achieved and Sending Production Encounter Data (ADT) to VHIE	Email from VITL containing Go-Live date or stating production data is being sent, or written verification by VITL project lead that interface(s) have been successfully moved from Test Environment to Production Environment and are sending production messages on or after 10/1/22.
Go-Live Achieved and Sending Production Clinical Data (CCD) to VHIE	Email from VITL containing Go-Live date or stating production data is being sent, or written verification by VITL project lead that interface(s) have been successfully moved from Test Environment to Production Environment and are sending production messages on or after 10/1/22.

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Program Timeline

Jan 2024
Full Program Launch

12/31/24
Last Day to Apply

02/01/25
Milestone Attestation Deadline

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Recap of Program Support

▶ The MDDAP team will provide business and technical support to all program participants.

▶ Your Scope of Services Agreement will spell out the support to be provided for your selected program track.

▶ Examples of support for Track 1 include:

  ▶ Assistance in completing the Participation Agreement, Scope of Services agreement and any other required milestone documentation

  ▶ Assistance in completing a Needs Assessment to guide CEHRT acquisition

  ▶ Guidance on EHR vendors capable of meeting program requirements

  ▶ Best practices on developing an effective EHR Request for Proposal (RFP)

  ▶ A template to guide completion of the Security Risk Analysis

  ▶ EHR implementation assistance in the form of best practice guidelines and tools

  ▶ Technical assistance in establishing connectivity between your EHR and the VHIE and in setting up VITLAccess

  ▶ Individualized assistance, as needed, to successfully achieve program milestones

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Methods for Providing Support

▶ MDAAP Website (https://healthdata.vermont.gov/mdaap)

  ▶ FAQs and other updates will be posted on an ongoing basis

▶ Periodic email messages sent to the provider community and partner organizations

▶ Weekly Office Hours sessions

▶ MDAAP Webinars

▶ Response to email messages submitted to the MDAAP email account: ahs.dvhamdaap@vermont.gov

▶ Individual meetings, as needed, with an MDAAP SME resource

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Next Steps

- Submit a request for an MDAAP application through the program website.

- In response, the MDAAP team will email you an application along with instructions for completing and submitting your application and the Medicaid Patient Volume spreadsheet via secure email.

- Upon eligibility determination, the SME team will engage with further instructions for completing the Participation Agreement and Scope of Services Agreement.

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Thank You!

https://healthdata.vermont.gov/mdaap

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